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**BUSINESS**



#### Fiscal Fitness

Wednesday at 12 Noon Pacific

**October 14th 2020: Fiscal Fitness – What's the Difference Between Active vs. Passive Investing?**

What's the Difference Between Active vs. Passive Investing? Compare active management with indexing to discover which one, or what combination, is the right road for you to take. The best position to take will depend upon the individual investor's circumstances, investment objectives, and income requirements. The managers of many mutual funds and index funds try to mirror the returns of the index it follows by purchasing (all or nearly all) of the holdings in the index. Actively managed portfolios we like to employ have the ability to move from holding shares to cash for safety during

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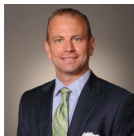
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#### Featured Guest



##### Keith Stempel

As a consultant to approximately 150 elite Financial Advisors and over \$2 billion in assets over the past 15 years, I specialize in providing the tools and resources that help Advisors transition and grow their businesses. I excel at helping advisors: - Transition from a commission-based to fee-based practice - Transition from managing assets in-house to outsourcing - To go up-market by focusing on higher net worth, more complex clients and solving for their unique needs

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