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Rich and Rick will discuss the many ways wealth touches our lives – how to make it, grow it, preserve it, donate it, invest it, protect it from unnecessary taxation or pass it on to the next generation without creating problems, through effective planning and value based leadership. This holistic, value based approach to applying tax, financial, asset protection and investment concepts to long term wealth provides a framework for listeners to deal effectively with wealth issues. The ability to explain tax, legal and financial issues surrounding wealth in an everyday, conversational way

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