



### Emerging and Frontier Markets Investing with Gavin Graham

#### Archives Available

January 29th 2014: Africa, China, the opportunities of frontier markets, Vietnam and Colombia and our new publication!

Again this week Gavin Graham talks to a global roster of contributors for their emerging & frontier markets insights. He starts with Baldwin Burges of Silk Invest Funds on the line from London to examine the 'Africa as the new China theme' that is becoming popular. Then he talks to Caglar Somek of Caravel Management in New York. You may have heard or seen Caglar's analysis of frontier markets on Bloomberg News. Gavin also talks to Paul Harris, publisher and editor of the Colombia Gold Letter in Medellin about developments in Colombia mining. And he checks in with Michael Yeo, an analyst at IDC

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#### Featured Guests



#### Baldwin Burges

Baldwin Burges is a Managing Director at Silkinvest Funds.

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#### Paul Harris

Paul Harris is a mining sector researcher, analyst and reporter with over 12 years experience in the mining sector and 9 years experience in Latin America. He is also editor and publisher of the Colombia Gold Letter.

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#### Michael Yeo

Michael Yeo, an analyst at IDC Financial Insights in Singapore

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#### Caglar Somek

Caglar Somek of Caravel Management in New York

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