



### Emerging and Frontier Markets Investing with Gavin Graham

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**August 13th 2014: Special Encore Presentation: Effect of American Policy on EM & FM, Iraq, India, Thailand, Advisors and Clients, and Our New Publication!!!**

Again this week Gavin pulls in reports and analyses on emerging and frontier markets issues from our global roster of contributors to provide listeners with investment information. He starts with Paul DeSisto of M&R Capital in New York to continue his analysis of the effects of U.S. policy on emerging and frontier markets and Peter Kohli at DMS Funds for a look at equities poised to do well after the India election. He connects with Adam Choppin at FIS Group in Philadelphia for an update on Iraq and with Michael Yeo in Singapore for an update on Thailand. He wraps up with advisor-coach Jim Rut

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Paul DeSisto is Director and Senior Portfolio Manager at M&R Capital Management in New York.

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Adam Choppin of FIS Group

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Calgary advisor coach Jim Ruta

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#### Peter Kohli

From King of Prussia Pennsylvania Peter Kohli at DMS funds

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